

**Clariane £200,00,000 Undated Non-Call 3 Years
Deeply Subordinated Fixed Rate Resettable Notes
(ISIN FR0014003YZ5)
(the “Notes”)**

Paris, 18 June 2024

Capitalised terms that are not defined in this notice shall have the meanings given to them in the Terms and Conditions of the Notes.

As a result of the occurrence of the First Reset Date on 15 June 2024, for the Reset Period beginning on (and including) 15 June 2024 to (but excluding) 15 June 2029 pursuant to Condition 4.1 of the Terms and Conditions of the Notes, Holders of the Notes are informed of the following :

- the Reference Rate is 4.089%;
- the Reset Interest Rate is 13.168% *per annum*; and
- the Interest Amount payable per Note on each Interest Payment Date during the Reset Period is £13,168 per £100,000 denomination.

Yours sincerely,

Clariane SE