

Notice to holders of the Bonds Convertible into New Shares and/or Exchangeable for Existing Shares issued by Clariane (ISIN FR0013489739) (the "OCEANES")

* * *

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the OCEANES (the "Conditions").

Holders of the OCEANES are hereby notified that, as a result of the capital increase with preferential subscription rights (*droits préférentiels de souscription*) announced on June 13th, 2024 (the "Rights Issue"), and following the settlement-delivery of the Rights Issue which occurred on July 5th, 2024, the Conversion/Exchange Ratio is adjusted from 1.168 Clariane share for 1 OCEANE to 1.972 Clariane share for 1 OCEANE, in accordance with paragraph 2.6.B.1(a) of the Conditions of the OCEANES.

It is reminded that the Chief Executive Officer has decided to end the suspension period of the exercise of the Conversion/Exchange Right attached to the OCEANES as from July 11th, 2024, in accordance with the notice published today in the *Bulletin d'Annonces Légales Obligatoires* (BALO).

clariane

About Clariane

Clariane is the leading European community for care in times of vulnerability. It has operations in six countries: Belgium, France, Germany, Italy, the Netherlands, and Spain.

Relying on their diverse expertise, each year the Group's 60,000 professionals provide services to over 900,000 patients and residents in three main areas of activity: long-term care nursing home (Korian, Seniors Residencias, etc.), specialized care facilities and services (Inicea, Ita, Grupo 5, Lebenswert, etc.), and alternative living solutions (Petits-fils, Ages et Vie, etc.).

In June 2023, Clariane became a purpose-driven company and added to its bylaws a new corporate purpose, common to all its activities: "To take care of each person's humanity in times of vulnerability".

Clariane has been listed on Euronext Paris since November 2006, in compartment B.

Euronext ticker: CLARI.PA - ISIN: FR0010386334

Investor contacts

Stéphane Bisseuil

Investor Relations Director
+33 (0) 6 58 60 68 69
stephane.bisseuil@clariane.com