

**Notice to holders of the Undated Unsubordinated Unsecured Bonds Convertible into New Shares and/or Exchangeable for Existing Shares issued by Clariane (ISIN FR0014005AO4) (the “ODIRNANES”)**

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*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the ODIRNANES (the “Conditions”).*

Holders of the ODIRNANES are hereby notified that, as a result of the capital increase with preferential subscription rights (*droits préférentiels de souscription*) announced on June 13<sup>th</sup>, 2024 (the “Rights Issue”), and following the settlement-delivery of the Rights Issue which occurred on July 5<sup>th</sup>, 2024, the Conversion/Exchange Ratio is adjusted from 1.059 Clariane share for 1 ODIRNANE to 1.788 Clariane share for 1 ODIRNANE, in accordance with paragraph 17.7.2.1(a) of the Conditions of the ODIRNANES.

It is reminded that the Chief Executive Officer has decided to end the suspension period of the exercise of the Conversion/Exchange Right attached to the ODIRNANES as from July 11<sup>th</sup>, 2024, in accordance with the notice published today in the *Bulletin d'Annonces Légales Obligatoires* (BALO).

# clariane

## About Clariane

Clariane is the leading European community for care in times of vulnerability. It has operations in six countries: Belgium, France, Germany, Italy, the Netherlands, and Spain.

Relying on their diverse expertise, each year the Group's 60,000 professionals provide services to over 900,000 patients and residents in three main areas of activity: long-term care nursing home (Korian, Seniors Residencias, etc.), specialized care facilities and services (Inicea, Ita, Grupo 5, Lebenswert, etc.), and alternative living solutions (Petits-fils, Ages et Vie, etc.).

In June 2023, Clariane became a purpose-driven company and added to its bylaws a new corporate purpose, common to all its activities: "To take care of each person's humanity in times of vulnerability".

Clariane has been listed on Euronext Paris since November 2006, in compartment B.

Euronext ticker: CLARI.PA - ISIN: FR0010386334

## Investor contacts

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